# **United States Bankruptcy Court Southern District of New York**

In re: Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (SCC)

#### TRANSFER OF CLAIMS OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001 (e) (2), Fed. R. Bankr. P., of the transfer, other than for security, of the claims referenced in this evidence and notice.

| Värde Investment Partners, L.P.  | Citigroup Financial Products Inc.  Name of Transferor  |  |  |
|--|--|--|--|
| Name of Transferee   |  |  |  |
| Name and Address where notices to transferee should be                               | Court Claim No.: 66094   |  |  |
| sent:  | Amount of Claim Transformed, \$2,226,027,00, plus all  |  |  |
| 8500 Normandale Lake Boulevard   | Amount of Claim Transferred: \$3,336,027.00, plus all interest, fees and other recoveries due. |  |  |
| Suite 1500   |  |  |  |
| Minneapolis, MN 55437  |  |  |  |
| Attn: Edwina P.J. Steffer  | Date Claim Filed: January 13, 2010   |  |  |
| e-mail: esteffer@varde.com   | Phone:   |  |  |
| Last Four Digits of Acet. #:   | Last Four Digits of Acct. #:   |  |  |
|  |  |  |  |
| I declare under penalty of perjury that the information pro<br>knowledge and belief. | vided in this notice is true and correct to the best of my                                     |  |  |
| VÄRDE INVESTMENT PARTNERS, L.P.  |  |  |  |
| By Värde Investment Partners G.P., LLC,<br>Its General Partner                       |  |  |  |
| By Värde Partners, L.P.,   |  |  |  |
| Its Managing Member By Värde Partners, Inc.,   |  |  |  |
| Its General Partner  |  |  |  |
| 1 # M1   |  |  |  |
| By: AM W   | Date: 3-12-15  |  |  |
| Name:  |  |  |  |
| Title: Scott T. Hartman  |  |  |  |

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**Managing Director** 

# **United States Bankruptcy Court Southern District of New York**

In re: Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (SCC)

## TRANSFER OF CLAIMS OTHER THAN FOR SECURITY

CLAIM No. 66094 was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of the claim, the transferee filed a Transfer of Claims other than for Security in the Clerk's office of this court on

| Citigroup Financial Products Inc. Name of Alleged Transferor  Address of Alleged Transferor: 390 Greenwich Street 4th Floor New York, NY 10013 Attn: Kenneth Keeley  | Värde Investment Partners, L.P. Name of Transferee  Address of Transferee 8500 Normandale Lake Boulevard Suite 1500 Minneapolis, MN 55437 Attn: Edwina P.J. Steffer E-mail: esteffer@varde.com |  |  |
|--|--|--|--|
|  | ·  |  |  |
| The alleged transferor of the claims is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court. |  |  |  |
| Date:  | CLERK OF THE COURT   |  |  |

#### EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")

Attn: Clerk

AND TO: Lehman Brothers Holdings Inc. ("Debtor")

Case No. 08-13555 (JMP) (Jointly Administered)

Claim #s: 66094

CITIGROUP FINANCIAL PRODUCTS INC., its successors and assigns ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

# VÄRDE INVESTMENT PARTNERS, L.P.

its successors and assigns ("Buyer"), all right, title and interest in and to \$3,336,027.00 (the "Claim") of Seller against Lehman Brothers Holdings Inc., docketed as claim number 66094 (which amends Proof of Claim No. 19146) in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (JMP) (Jointly Administered), or any other court with jurisdiction over the bankruptcy proceedings of the Debtor, including all rights of stoppage in transit, replevin and reclamation.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated March 11, 2015.

SELLER: CITIGROUP FINANCIAL BUYER: VÄRDE INVESTMENT PARTNERS, L.P.

By: Värde Investment Partners G.P., LLC, Its General Partner

By: Värde Partners, L.P., Its Managing Member

By: Värde Partners, Inc., Its General Partner

Address: 390 Greenwich Street, 4th Floor Address: 8500 Normandale Lake Blvd,

New York, XX 10013 Suite 1500, Minneapolis, MN 55437

Signature:

Name:

Brian S. Broyles

Name:

Title:

Authorized Signatory

Title:

#### EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")

Attn: Clerk

AND TO: Lehman Brothers Holdings Inc. ("Debtor")

Case No. 08-13555 (JMP) (Jointly Administered)

Claim #s: 66094

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### VÄRDE INVESTMENT PARTNERS, L.P.

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You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated March 11, 2015.

| SELLER:                       | CITIGROUP FINANCIAL PRODUCTS INC.                     | BUYER:                        | VÄRDE INVESTMENT<br>PARTNERS, L.P.  |
|-------------------------------|---|-------------------------------|---|
|                               |   | LL<br>By: Vä<br>Me<br>By: Vä  | irde Investment Partners G.P.,<br>.C, Its General Partner<br>irde Partners, L.P., Its Managing<br>ember<br>irde Partners, Inc., Its General<br>ertner |
| Address:                      | 390 Greenwich Street, 4th Floor<br>New York, NY 10013 |                               | 8500 Normandale Lake Blvd,<br>Suite 1500, Minneapolis, MN 55437   |
| Signature:<br>Name:<br>Title: |   | Signature:<br>Name:<br>Title: | Scott T. Hartman Managing Director  |